

**PUBLIC SERVICE OF BELIZE**  
**MID-YEAR**  
**Performance Appraisal Report Form**  
**Administrative & Finance Officers, Senior Managers, Heads of Departments, Senior Technical**  
**and Professional Staff**

**Part 1: GENERAL INFORMATION**

Ministry/Department/Unit	.....
Period of Report	From ____ / ____ / ____ to ____ / ____ / ____ D / M / Y      D / M / Y

**Part 2: PERSONAL INFORMATION**

Name: Last Name _____ First Name _____ Middle Initial ____	
Date of Birth: ____ / ____ / ____ D / M / Y	Sex : <input type="checkbox"/> Male <input type="checkbox"/> Female
Social Security Number: _____	
Date entered Service: ____ / ____ / ____ D / M / Y	Date entered Ministry: ____ / ____ / ____ D / M / Y
Substantive Post: _____	Date entered: ____ / ____ / ____ D / M / Y
Present Posting: _____	Date entered: ____ / ____ / ____ D / M / Y
Acting Post (if Applicable): _____	Date entered: ____ / ____ / ____ D / M / Y
Incremental Date: ____ / ____	Salary Scale: _____ Current Salary : _____

**Part 3: TASKS, GOALS OR PROJECTS ASSIGNED FOR REPORTING PERIOD**

The Officer should list tasks, goals or projects assigned and agreed with Supervisor. The Supervisor should complete table with performance criteria previously agreed and performance achievement.

<u>Tasks, Goals, Projects</u>	Quantity <sup>1</sup>	Quality <sup>1</sup>	Timeliness <sup>1</sup>

Place criteria in top row and performance in bottom row.

Agreed on: \_\_\_\_\_ Signatories: Supervisor: \_\_\_\_\_  
Employee: \_\_\_\_\_

Other factors influencing performance

---

---

---

---

**Part 4: ASSESSMENT OF PERFORMANCE IN ACTIVITY ELEMENTS**

In this part, the Officer’s immediate Supervisor will assess the performance of the Officer according to agreed Activity Elements based on the Continuous Assessment during the Appraisal Period in relation to the tasks, goals and/or projects assessed in Part 3. Assessment will be based on a ten point system as follows:

- Performance Rating A: 9 to 10 points**
- Performance Rating B: 7 to 8.99 points**
- Performance Rating C: 5 to 6.99points**
- Performance Rating D: 1 to 4.99 points.**

Guidance is given below in relation to each Element on how a rating may be determined.

Weighting will be given to each criterion according to the post of the Officer and the rating should be multiplied by the weight to obtain the assessment of the Officer on that activity element.

**Element 4.1 PRODUCTIVITY RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently plans and organizes work to take care of more important tasks. Completes work quickly, efficiently and on schedule.
- B - Does a good job of scheduling work; usually completes work on time.
- C - Produces work that is behind time, but is showing progressive improvement.
- D - Tends to waste time; fails to meet deadlines and is showing no signs of improvement.

**Element 4.2 JOB ATTITUDE RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Sustains motivation to do best possible job. Does more than his share of work when required and comports himself well.
- B - Usually conscientious; enthusiastic in performing assigned tasks; makes a real effort toward overcoming difficulties.
- C - Reasonably satisfactory without sufficient interest, but makes effort to improve.
- D - No real interest; makes no effort to overcome difficulties.

**Element 4.3 QUALITY OF WORK RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently meets standards; work is thorough, accurate and precise.
- B - Usually meets standards; seldom makes serious errors; seldom makes the same mistake twice.
- C - Some aspects of performance below standard, but makes effort to improve.
- D - Standard of performance poor and makes no effort to improve.

**Element 4.4 DEPENDABILITY RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently carries out responsibilities without being checked on; but apprizes Supervisor on difficulties and action taken.

- B - Usually reliable and may need Supervisor's oversight on more complex aspects of work.
- C - Satisfactory but requires checking from time to time on routine matters, does not always keep Supervisor informed.
- D - Unreliable.

**Element 4.5 INITIATIVE RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Self-starter; improvises solutions; full of ideas which provide fresh insight and broader perspectives.
- B - Usually goes ahead on his own but does not always visualize what needs to be done; occasionally offers suggestions.
- C - Sometimes acts on his own but does not always visualize what needs to be done; rarely offers suggestions.
- D - Waits to be told what to do; has no ideas; never offers suggestions.

**Element 4.6 PUBLIC RELATIONS AND COOPERATION RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**  
**(In relation to all Public Officers and the general public)**

- A - Consistently cooperative, helpful and supportive in achieving objectives; goes out of his way to be constructive and helpful.
- B - Usually pleasant with others; cooperates willingly
- C - Usually cooperates, but prefers to work alone.
- D - Unfriendly, discourteous; unwilling to assist others.

**Element 4.7 COMMUNICATION SKILLS RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently demonstrates effective interpersonal oral and written skills; and consistently utilizes appropriate channels of communications.
- B - Usually demonstrates effective interpersonal oral and written skills; and usually utilizes appropriate channels of communications.
- C - Sometimes demonstrates effective interpersonal oral and written skills; and sometimes utilizes appropriate channels of communications.
- D - Weak in interpersonal oral and written skills; and weak in utilizing appropriate channels of communications.

**Element 4.8 PUNCTUALITY RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently punctual to work and begins work immediately.
- B - Usually punctual to work and usually begins work immediately.
- C - Occasionally late to work and usually begins work promptly on arrival.
- D - Frequently late to work and does not begin work promptly on arrival.

**Element 4.9 RELIABILITY UNDER PRESSURE RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Unflustered, calm and reliable at all times; capable of dealing with crises and emergencies without losing balance.

- B - Usually able to cope with any situation; sometimes gets flustered in unusual crises.
- C - Can cope with normal day - to - day problems; unable to function effectively under heavy pressure.
- D - Easily excitable; unable to perform under pressure.

**Element 4.10 APPRAISING ABILITY RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Sets goals and assigns duties; does continuous supervision and assessment; keeps relevant notes on Employee's performance; gives fair and objective appraisal
- B - Sets goals and assigns duties; does supervision and assessment on an irregular basis; keeps relevant notes on Employee's performance; tries to be objective but is influenced by biases sometimes.
- C - Goals set and duties assigned not clearly defined; gives general advice occasionally but not continuous supervision and assessments; not truly objective and easily influenced by subjective considerations.
- D - Does not set goals and duties; does not perform continuous supervision and assessment; does not keep notes; appraisal very subjective.

**Element 4.11 MANAGEMENT OF FINANCIAL AND MATERIAL RESOURCES:**  
**RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Demonstrates excellent management of financial and material resources; uses very effective budgeting techniques; decentralizes management of resources and maintains high standards of transparency in accounting for resources.
- B - Demonstrates average management of financial and material resources; makes average use of effective budgeting techniques; management of resources is fairly decentralized and average transparency in accounting for resources is displayed.
- C - Management of resources not too strong, weak decision making capacity, budgeting and financial accountability.
- D - Very weak management of resources; indecisive, budgeting and financial accountability almost non-existent.

**Element 4.12 MANAGEMENT OF STAFF: RATING [ ] x WEIGHT [ ] = [ ]**  
**The weighting for all posts in this Element is 10.**

- A - Consistently empowers others; promotes organizational values and desired results, training and self development of staff; manages performance and change; plans and implements effective staff development strategies.
- B - Usually empowers others; promotes organizational values and desired results, training and self development of staff; manages performance and change; plans and implements effective staff development strategies.
- C - Sometimes empowers others; promotes organizational values and desired results, training and self development of staff; manages performance and change; plans and implements effective staff development strategies.
- D - Weak in empowering others, does not promote organizational values and desired results; does no training and self development; does not manage performance and change; does not plan and implement effective staff development strategies.

**Part 5: OVERALL APPRAISAL (TO BE VERIFIED BY THE OFFICE OF THE SERVICES COMMISSION)**

**SCORING SECTION**

- 1. Numerical Appraisal (brought down) =
  - 2. Divided by total applicable weighting =
  - 3. Equals overall numerical Appraisal Value =
- 

- Category 1: OUTSTANDING (9 THRU 10) [ ]
- Category 2: ABOVE AVERAGE (7.0 THRU 8.99) [ ]
- Category 3: AVERAGE (5.0 THRU 6.99) [ ]
- Category 4: BELOW AVERAGE (3.0 THRU 4.99) [ ]
- Category 5: POOR (0 THRU 2.99) [ ]

4. Category 4 and 5 require mentoring and guidance in the first instance since a repeat of this performance could adversely affect the officer’s career.

**Part 6: CERTIFICATES**

**Element 6.1 CERTIFICATION OF THE FIRST REPORTING OFFICER**

**I hereby certify as follows:**

- 1. I am the immediate Supervisor of the Officer to whom this Report relates;**
- 2. I have supervised his work for at least three months and where part of the Appraisal Period has been under the supervision of another person, I have consulted with that other supervisor concerning the Officer’s performance under his supervision before the Appraisal interview;**
- 3. This report has been prepared with the full participation of the Officer reported on, and his particular attention has been drawn to the items of the Report showing his strengths and weaknesses.**

Signature \_\_\_\_\_ Date of Signature \_\_\_\_\_

Print Name \_\_\_\_\_ Title of Post \_\_\_\_\_

**Element 6.2 CERTIFICATION OF THE SECOND REPORTING OFFICER**

**I hereby certify as follows:**

- 1. I am the immediate Supervisor of the First Reporting Officer.**
- 2. I am in full agreement with the Appraisal of the First Reporting Officer;**  
**YES [ ] NO [ ]**
- 3. I am not in agreement with the Appraisal of the First Reporting Officer, and have therefore made emendations in red alongside the first Appraisal but without making any changes in the Appraisal itself.**  
**YES [ ] NO [ ]**

Signature \_\_\_\_\_ Date of Signature \_\_\_\_\_

**Element 6.4 CERTIFICATE OF OFFICER UNDER APPRAISAL**

The officer is required to sign the certificate indicating by marking an X in one of the blocks labeled “YES” or “NO” his response to the statements listed. Any comments from the Officer must be prepared separately and attached to the Performance Appraisal Report. No comments can be accepted from the Officer unless he has signed the Certificate to show that he has seen the Report.

I hereby certify as follows:

- 1.     **The Appraisal was done during an interview in which I had full participations;**  
YES [ ] NO [ ]
  
- 2.     **I consider the Appraisal to be objective and reasonable;**  
YES [ ] NO [ ]
  
- 3.     **The Appraisal is generally acceptable, and although I have minor disagreements with some details I do not wish to make any comments thereon;**  
YES [ ] NO [ ]
  
- 4.     **I have major disagreements with the Appraisal or find the Appraisal to be unacceptable, and am herewith attaching my comments in rebuttal.**  
YES [ ] NO [ ]

Signature \_\_\_\_\_

Date of Signature \_\_\_\_\_

Print Name \_\_\_\_\_

Title of Post \_\_\_\_\_